

## **STOCK DELIVERY INSTRUCTIONS AND WIRING INSTRUCTIONS**

Please notify Jim Klauder if you intend to make a contribution of securities to the Foundation for Teaching Economics, to let us know when to expect the gift. If you have any inquiries regarding the transfer, please contact the following broker at Morgan Stanley:

Hollis Hart: 404.266.6031 I [Hollis.Hart@morganstanley.com](mailto:Hollis.Hart@morganstanley.com)

### **Delivery Instructions – Electronic Delivery – DTC Eligible:**

#### **DTC Clearing Number: 0015**

Agent Bank ID: 26976

Institutional ID: 26976

#### **Beneficiary Account Name & Number:**

Foundation for Teaching Economics: 396-040501-172

#### **Originator to Beneficiary Information (OBI): Donor Name**

#### **Physical Stock Deliveries:**

Morgan Stanley  
The Hart Group  
3290 Peachtree Road, Suite 1900  
Atlanta, GA 30305

*Stock Power Assignment document send in separate from security*

#### **Fed Book Deliveries for Govt & Mortgage-Backed Securities:**

ABA Number 021000018

BK of NYC/MS

Acct Number:

Foundation for Teaching Economics: 396-040501-172

#### **For wire transfers:**

To receive incoming wires, provide the following information:

Account Name: Foundation for Teaching Economics  
Account address: 1706 New Hampshire Avenue NW, Washington, DC 20009  
Account Number: 1030249861  
Bank name: California Bank & Trust  
Bank address: 520 Capitol Mall, Suite 100, Sacramento, CA 95814  
Domestic wire: Routing number 121002042

or

International wire: SWIFT code CALBUS66 (sent from overseas)

James R. Klauder

Vice President, Public Affairs and Development

Foundation for Teaching Economics

(904) 583-1525 or [jklauder@fte.org](mailto:jklauder@fte.org)